

IHI's HI Rise Development - Perspective



#### IHI's Residential Complex - Perspective



IHI J.V. Factory's Offices



IHI J.V. Factory Made out of IHI Panels & Trusses



# International Hi-Tech Industries Inc. $INVESTOR_{FACT}SHET$

#### Revolutionary Concepts in Construction

**International Hi-Tech Industries Inc.** is poised to revolutionize the construction industry with its unique, integrated building design and manufacturing process. The proprietary, computerized design and construction technology developed by IHI's founders is one of the first innovations in the trade in 70 years.

IHI technology delivers a product that is cost effective, environmentally friendly and long-lasting. Through a series of joint ventures, IHI already has commitments worth more than US \$350million to construct and sell up to 30 factories in North America and around the world.

IHI is best placed to meet growing international demand for affordable and quality high-rise and low-rise residential and commercial structures.

#### Competitive Strengths

- Cost savings of roughly 30% compared to equivalent wood-frame construction in quality and standards.
- State-of-the-art computer technology can optimize almost any architectural design and exceed international building code requirements.
- Durable panels resistant to the most severe weather conditions, as well as earthquakes, fire, rodents, termites and other pests.
- System requires minimal use of energy and wood, and produces no waste or pollution.
- Proprietary technology is patentprotected in more than 155 countries, including Canada, The United States, Europe, Russia, China and India.
  Patents are pending in close to 25 more countries or territories.

#### Hi-Tech Building Design and Manufacturing System

Step 2

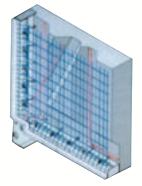
Step 1
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Architectural plans are scanned or electronically inputted into and reconfigured by a computer into the required panel components. Computer generates a three-dimensional representation of the design, customizing the panels to match the stress, budget, time, site and transportation constraints. Step 3

Computer directed production equipment to cut and fit rigid insulation and fabricated steel, pour and finish concrete to form individual customized structural panel.

#### Step 4

Rapid on-site assembly of the walls, floors and roof.



Customized foam and steel mold fitted with wire mesh...



...that reinforces concrete shaped to meet design specifications



Fully Automated Concrete Placing & Finishing equipment



Mobile School, Northern Alberta, Canada

Μ	arket	Facts
as	of June	20/03

Listings	CDNX: IHI		
	OTC BB: IHITF		
Recent Price	\$0.35		
52-Week Range	\$0.30 - \$0.60		
Shares Outstanding	102 million		
Market Capitalization	\$35.0 million		

### Investor Relations

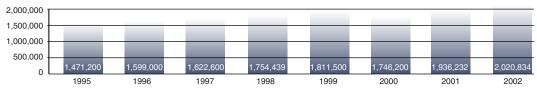
- Contact
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# Growth Strategy

IHI is poised to expand rapidly worldwide, bringing its leading edge, low-cost technology to many regions. The key elements of this strategy are:

- The Delta IHI factory is expected to be at full capacity and running efficiently by the end of July 2003.
- Ongoing joint venture partnering for manufacturing and production with developers in North America and worldwide.
- Successful competition with conventional site-built construction, at a superior level of customization not typically found among most prefabricated manufacturers, and a competitive cost.
- Ongoing patent filing of proprietary technology worldwide to protect its competitive advantage on cost and performance, and secure the broadest market base possible.

# North American Housing Starts\*



Canada Mortgage and Housing Corporation National Association Of Home Builders

\*Canada and U.S.

# Operational Highlights

The facility will be able to produce at full capacity by the end of July, 2003.

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May 2003	Announced licensed revenue of \$ 4,155,962 in 2002.
	Announced manufacturing facility is free of mortgage.
	Announced significant increase in assets in 2002.
February 2003	Appointed Mario V. Mirabelli, as Executive V.P., International Affairs
January 2003	Announced three licenses for the Arabian Gulf Region.
	Announced the IHI High-Rise Complex project.
Sept 2002	Announced the design of a model home for a large overseas
	community in addition to the previously announced universal
	mobile homes, offices and industrial mobile buildings.
July 2002	International Testing and Certifying Agency concluded a full scale two
	hour fire test under a 90,000 pound load on a 10' x 10' IHI panel as per design.

# Financial Highlights

- Raised \$8.6 million in new capital in 2002 through private placements
- Raised approximately \$4 million in licensing fees
- Resumed licensing activity in 2002

(\$Cdn millions)	1999	2000	2001	2002	2003*	2004*
Net Income (loss)	(1.9)	(3.9)	(1.02)	(2.1)	1.0	12.0
Total Assets	22.6	28.6	34.4	44.4	60.0	80.0
Shareholders' Equity	17.0	21.0	24.0	44.0	50.0	70.0
(millions) Shares Outstanding (fully diluted)	56.0	66.0	71.0	102.0	102.0	130.0
( - ) )						

\* projected figures

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